

# Portal User Guide

#### **GENERAL DESCRIPTION**

Cardholder Portal is a web application functionality-rich, flexible and secure solution intended for prepaid cardholder's easily online access to their card, order to follow their cards in real time and benefits from all the following services:

□ Follow and update Customer profiles (Personal Information's, Address, Credentials information's, ...etc.)

□ Follow card Data like (Available Balance of Card)

□ Management of card (Activate or block card in case of lost card or any other reason)

 $\Box$  Follow card transactions in real time and extract statements of card.

□ Reload Card: Transferring money from debit or prepaid cards to prepaid card.

Card Portal Link : <u>https://cardportal.cihanbank.com</u>

# Authentication

1. Authenticaton page

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ABCD  YUART Logn Copyle K 202	

Cardholder Enter user Name and password exist in PIN mailer of prepaid card

2. Update login and password

C	CIHAN BANK AMIC WESTMENT NO FINANCE FS.C AMIC WESTMENT AND FINANCE FS.C	
	This is your first log in, please you must change your default login and password l	
	Your Old User ID *    ABCD   Enter a new Login *   ACDI23   Your old password *     Enter a new password *     Confirm your new password *	
	Copyright0 2017 - Designed by S2M.	

If all fields are correct, system will redirect to authentication page:



Authentication

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User should have his credentials data to access to cardholder portal

--> User must enter his Username + Password and repeat the displayed captcha word for more

# I. Home Page -Personal Information

#### 1. Personal Informations

Client Information: Display a summary of the client personal information, phone number editable.

Contraction of the second	CIHAN BANK			
Back			Wel	come RELOADUSD Logout
My Pro	ofile			< .
	(j My Info	My Address	Security	
	Anonymous Cust. ID	First & Last name	Phone Number	
		ANONYMOUS	3	B
	Default Billing Account/Card	Expiry Date & Status	Available Balance	
		Active		USD

### 2. Address & Email

My profile							
	(i) My Info		My Address		Security		
Address 1.8		Address 7					
Address I	aab	Audress 2	bcc	ccc			
ZIP Code & PC	BOX	City *		Email Address *			
11	122	AI Qu	adisiya	eee@ee.com	m		
			Edit				

Address & Email : Display current address of Cardholder and his email address, To update this informations you click on Edit

My profile		٠
(i) My Info	My Address	Security
Address 1 * aab ZIP Code & PO BOX 11 122	Address 2 bbcc City * Al Quadisiya Cancel Save	Street ccc Email Address * eee@ee.com

# 3. Security

My profile		٠
(j) My Info	My Address	Security
	Password	
	Change my password	

Security: Change Web Portal Password.

	IHAN BANK MC MICHAEN AND INSING F.S.C (2) partiel? Journal 9, Jahren Wass		Welcome Legrant
My profile	Change your password	the current one, choose a new password and confirm it.	8
	Your User ID * ABCD Enter a new password *	Old Password *	
My cards Hist. Card pi		Save	

User completes the fields with the appropriate information's.

-->User enter his old password

--> User enter new password & confirm it

Change your password				8
C Incomplete				-
	validation of following field(s)		D	Hide ]
Old Password New Password	: The old pas : Required Fi	sword is not correct ! eld!		
Confirm New Pas	word : Required Fi	eldt		
	To change your password, please re	2-enter the current one, choose a new passwo	and confirm it.	
Your User ID		Old Password *		
	ABCD			
Enter a new	password *	Confirm your new pas	sword *	
				Cur.
	Your User ID	View Password : Required Fi Confirm New Password : Required Fi To change your password, please re Your User ID * ABCD Enter a new password *	New Password     :     Required Field       Confirm New Password     :     Required Field       To change your password, please re-enter the current one, choose a new password     Your User ID *     Old Password *       Your User ID *     Old Password *	New Password     :     Required Field!       Confirm New Password     :     Required Field!       To change your password, please re-enter the current one, choose a new password and confirm it.        Your User ID *     Old Password *       ABCD        Enter a new password *     Confirm your new password *

21-	933 Caracteria	a president and the second						
		Notif	ication					Welcome Logou
Мур	ofile	_						٤
	() My br			$\sim$			Security	
				All Done				
Myca	ırds		your p	assword has been succes	sfully changed		_	د
Hist.		Card Number		ОК				
Γ				-		-	*	
	Internet ANON Prenaid		11/2018		Active		7308	100
1	MasterCard	521///*******3928	******					

If all fields are correct, a notification is displayed.

# II. Home Page - My Card

# 1. My Card details

		HAN BAN ESTIMAT AND FRANCE P.S.C an User 1, Sector 1, Se	IK.						
ack My Car	rd							Welcome RELOADUSD	Logout
Hist.	Card Product	Card Number	Expiry Date & Status	Name on Card	Card Status	Last Trans. Date	Balance	Currency	Operations
	•	÷	÷	+	÷	+	÷	+	
	Gift Anon Prepaid MasterCard		04/2020		Active	27/11/2019 14:21:29	51	USD	A

# 2. Transfer history

Redirect to transfer history of selected card

CHA Stra		LAN BAN ESTMENT AND FRANCE P.S.C Multiple Control of Co	IK.						
Back My Care	đ							Welcome RELOADUSD	Logout
Hist.	Card Product	Card Number	Expiry Date & Status	Name on Card	Card Status	Last Trans. Date	Balance	Currency	Operations
C I	Gift Anon Prepaid MasterCard	•	04/2020	÷	Active	27/11/2019 14:21:29	51	USD	

Transfer history with search property:

-Direction of transfer (Debit, Credit, or all).

-Date.

now/hide researc	h filters						
	TopUp Credit and/or	Debit: Transfers sent &	& received	9			
	Topup date - from	03/11/2019	To 03/12/2019	2 1 2		Search Reset Filters	
story of top-up tr	ansactions for card :						
istory of top-up tr	ansactions for card :		4	A to aktore source a source Proc			
istory of top-up tr	ansactions for card :		1 top-up transction(	) in this current search list			
istory of top-up tr Card Number	ansactions for card : Trs. Date	Billing	1 top-up transction(s	) in this current search list Operation Ref.	D/C	Description	Status
istory of top-up tr Card Number \$	Trs. Date	Billing	1 top-up transction( gAmount	) in this current search list Operation Ref.	D/C	Description  •	Statu

# 3. Card Operation & data's

Redirect to card operation for selected card

Сінап В.	ANK		
ack			Welcome
Card details			
Card Number	Name on card	Card product Internet ANON Prepaid MasterCard	
Card renawal date	Expiry Date & Status	Available Balance	Reload to this card
Card opposition status	Loyalty Program	Bonus Points	Block Card
No stop – normal function	No loyalty program	0	
	Co	pyright© 2017 - Designed by S2M.	

#### 4. Reload Service

Reloa	d to this card		8
ls of `	To Card	Card to Top-up Name on Your Card	Available Balance
'd De'			51 USD
ird Ni	Card Product Gift Anon Prepaid MasterCard	Expiry Date & Status	e
rd Re		From Card	
	Card Number		Expiry Month & Year
ird O			
	CVV2		Transfer Amount

Redirect to Make reload to the selected card pop-up.

- Reload over portal include transfer from debit card to prepaid card and from prepaid to prepaid card
- Sender must enter (card number, Expiry month and year of card, CVV) details and the amount need to be transfer

> Transfer only acceptable from (IQD to IQD) or (USD to USD) cross currency not allowable

If everything is fine, the user is notified.

Back	CIHAN BANK		Welcome
Details of 1 Relo	ad to this card		
Card deta	Confirmation		
Card Nu	Default card 521 Card product		QD ;ed from?
Card rer	Internet AN		
Card op	Card num	All Done	
	cw2	Transfer transaction has been processed successfully!	
		ок	

### 5. Block/activate card

	BANK ANCE ASC N Againe - dynami		
Back			Welcome Logout
Details of your card			٠
Card details			
Card Number	Name on card	Card product	
521777*****397 Card renawal date No renew	nation This acti P	ion will block your card ****** lease confirm your action (Yes/No) ?	ons ad to this card
Card opposition status		Yes No	Block Card Card Statement
		Copyright© 2017 - Designed by 52M.	

Click on Block/activate card to Block/activate card, and confirm it.

### 6. Statement service

			Transactions	From 23/10/20	17 to (;	22/11/2017	Resea	rch	Reset Filters	
			9 op	erations in this curre	nt search list					
Trs. Date		Operation Type	Operation Ref.	Merchant	Transactio	n Amount	Balance Afte	r Transaction	Bonus Points	
•	*	*	*	•	•	•	•	*	*	
2017/11/22 16:07:13	13093	Prepaid Credit Transfer - WebPortal CH	75402617326132602061991	-	1010	IQD		IQD	0	
2017/11/20 11:46:26	13093	Prepaid Credit Transfer - WebPortal CH	75402617324132402061797	-	1001	IQD	-	IQD	0	4
2017/11/16 11:41:30	10108	Fees Collection : Pre- Paid Card Reload Fee	75402617320132002061704	-	5	IQD		IQD	0	1
2017/11/16 11:41:30	13093	Prepaid Credit Transfer - WebPortal CH	75402617320132002061696		1005	IQD		IQD	0	4
2017/11/16 11:36:24	10108	Fees Collection : Pre- Paid Card Reload Fee	75402617320132002061670	-	5	IQD	-	IQD	0	1
		-	1		2			-		

User can see statement of all performed transactions on card

User can select specific period.

						-(	Use	these	e filte	ers to	search per transactions date	<u>.</u>				
		Transactions From	02/	/05/2	2017	Ċ	:: t	0 0	03/12	/2019	9		Search		Reset Filters	
			<<	<	Ма	ay, 20	017	>	>>	x	<u> </u>					
				Sun	Mon	Tue	Wed	Thu	Fri	Sat	in this current search list					
Trs. Date		peration Type	18	30	1	2	3 10	4	5 12	6 13	Merchant	Billing	Amount	Billing A		
		•	20	14	15	16	17	18	19	20	•	•	•			•
•	•	•	21	21	22	23	24	25	26	27	•	·	,	·	•	•
			22	28	29	30	31	1	2	3						
			23	4	5	6	7	8	9	10						
019/11/27 14:21:29	13093	Prepaid Credit Transfer - WebPortal CH	02/0	5/20	17	Clear	1		То	oday	RANSFER OVER PORTAL	1.000	USD	0.000		- 🔻
019/04/25 12:53:25	19001	Pre-Paid Reload	745	5823	3911	1511	1502	3864	69			50.000	USD	0.000		- 🚚

#### To Generate Excel file, user should click on excel picture.

			Use these filt	ers to search per transactions date					
		Transactions From	02/05/2017 to 03/12	2/2019		Search		Reset Filters	
			2 ope	rations in this current search list					
Trs. Date	Operation Type		Operation Ref.	Merchant	Billing	Amount	Billing Amount Fee C/		
÷	÷	÷	÷	÷	•	÷	•	•	•
019/11/27 L4:21:29	13093	Prepaid Credit Transfer - WebPortal CH	74582339331733195128359	TRANSFER OVER PORTAL	1.000	USD	0.000		-
019/04/25 L2:53:25	19001	Pre-Paid Reload	74582339115111502386469		50.000	USD	0.000		-
y Statement							Maximum ol	f records fetche	ed 10
y Statement			Use these fi	ilters to search per transactions da	te)		Maximum ol	f records fetche	ed (10
/ Statement		Transactions From	Use these fi	ilters to search per transactions da	te)	Search	Maximum ol	f records fetche	ed 10
/ Statement		Transactions From	Use these fi a 02/05/2017 (11) (12	ilters to search per transactions da //2/2019	1¢)	Search	Maximum ol	f records fetche	rs
r Statement		Transactions From	Use these fi 02/05/2017 2 of Operation Ref.	ilters to search per transactions da /12/2019	teBillin	Search	Maximum ol	f records fetche Reset Filter	rs cro
/Statement Trs. Date	•	Transactions From Operation Type	Use these fi 02/05/2017 2 or Operation Ref. 0	Ilters to search per transactions da /12/2019	Billin ¢	Search gAmount	Maximum of	f records fetche Reset Filter	
7 Statement 7 Trs. Date 9 2019/11/27 14:21:29	¢ 13093	Transactions From	Use these fi (Use th	ilters to search per transactions da //2/2019	te) Billin	Search gAmount USD	Maximum of	Reset Filter	rs

Then, click on start generating the file.

My Statement		Transactions From	02/0	Use these fil	ters to search per transactions dat	e)	Search		Reset Filters	
				2 op	erations in this current search list					
•	¢	¢		\$	¢	¢	•	•	¢	¢
2019/11/27 14:21:29	13093	Prepaid Credit Transfer - WebPortal CH	745	Generation & Downloa	ad Report		USD	0.000		
2019/04/25 12:53:25	19001	Pre-Paid Reload	745	File generated succ until you get a 'popu that you ca	essfully. Press 'Download' and plea p' screen to confirm the file downlo an press 'Close' to hide this panel !	ase wait oad, after	USD	0.000		
				Dov	vnload Close			Maximum	of records fetche	d (10 v)

And finally, user can download it.

User save the file and close the pop-up.

To Generate PDF file, user should click on pdf picture and save the file.

My Stateme	nt								×			
	Use these filters to search per transactions date											
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